

Vivo Bio Tech Ltd.

Vivo Bio Tech Ltd. | BSE Code: 511509 | Market Data as on Date: 05 Jun 2017

| | | | | | |
|--------------------------|--------|-----------------------|-----------|------------------------|-------|
| Current Price (₹) | 96.85 | Market Cap (₹ Crores) | 90.55 | Book Value (₹) | 13.47 |
| 52 Week High (₹) | 100.00 | Shares Outstanding | 93,50,520 | P/B Ratio | 7.19 |
| 52 Week Low (₹) | 39.20 | Beta - Sensex | (0.05) | Earnings Per Share (₹) | 2.68 |
| Face Value per Share (₹) | 10.00 | Dividend Yield (%) | - | P/E Ratio | 36.14 |

Company Info:

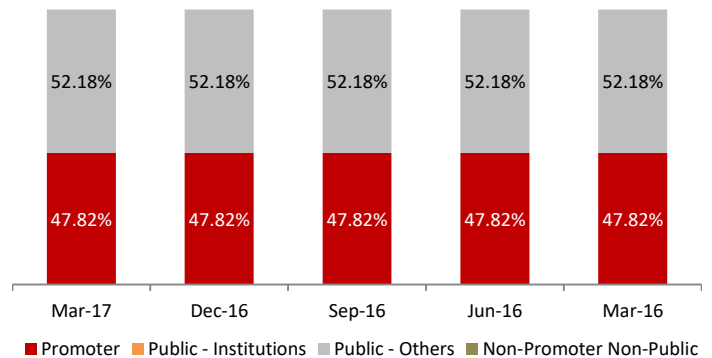
Vivo Bio Tech Limited provides drug development and discovery services to pharmaceutical, biotech, and agri companies worldwide. The Company offers services in the areas of in-vitro, in-vivo, toxicity studies, pharmacological investigations, pharmacokinetic and toxicokinetic studies, etc. Its biologic research services include molecular biology services, mutation screening by growth promotion tests, process development and scale-up of recombinant proteins, etc. The Company offers in-vitro services and screening programs, such as AMES, micronucleus, oxidative DNA damage, and SHE cell transformation assay, as well as various in-vitro ADME services to support drug development program. The Company was formerly known as Sunshine Factors & Exports Limited and changed its name to Vivo Bio Tech Limited in September 2002. Vivo Bio Tech Limited was incorporated in 1987 and is based in Secunderabad, India.

Peer Comparison

| | Vivo Bio Tech | Biocon Ltd | Celestial Biolabs |
|--------|---------------|------------|-------------------|
| Sales | 8.55 | 632.10 | 12.97 |
| PAT | 0.22 | 203.80 | 1.56 |
| Equity | 9.35 | 100.00 | 22.59 |
| EPS | 0.24 | 10.37 | 0.69 |
| OPM % | (0.62) | 15.68 | 11.45 |
| NPM % | 2.58 | 32.24 | 12.05 |

* Peers are grouped according to sector and market cap

Shareholding Pattern



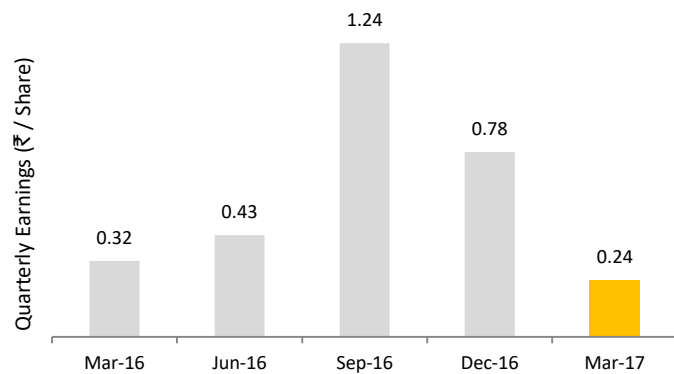
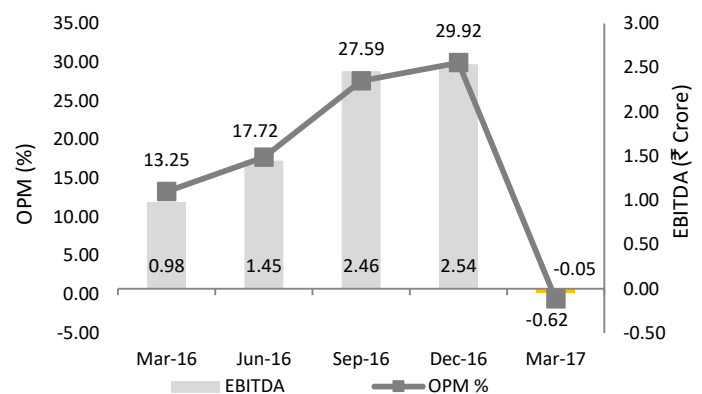
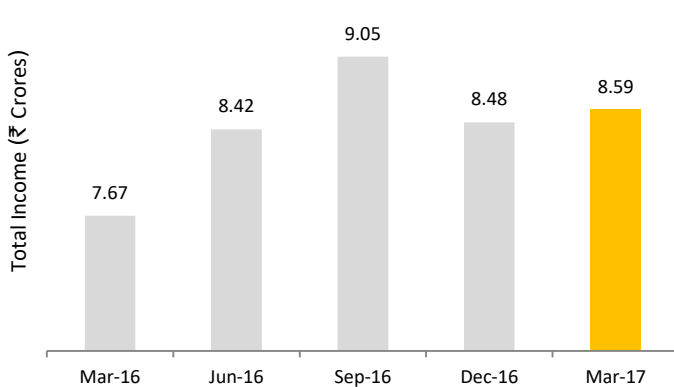
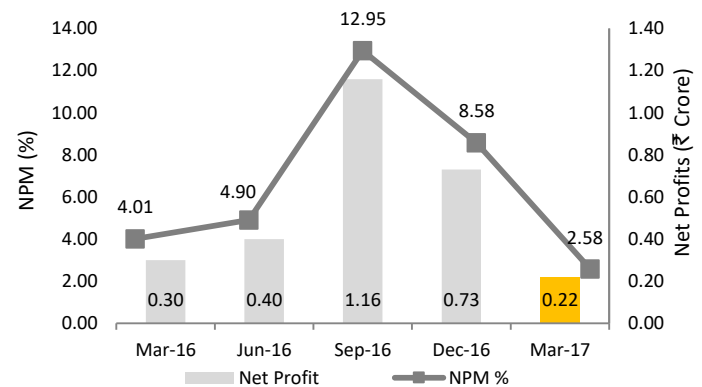
Quarterly Review - Mar 17:

The Company has recorded revenues of ₹ 8.55 Crores during the current quarter as against ₹ 7.35 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to -0.58% in Mar quarter this year as compared to 13.33% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ 0.22 Crores.

Quarterly Results:

Income Statement

| | Figures in ₹ Crores | | | | | | | |
|--------------|---------------------|----------|--------|----------|--------|----------|--------|----------|
| | Mar-17 | % of (1) | Mar-16 | % of (1) | Dec-16 | % of (1) | Sep-16 | % of (1) |
| Revenue | 8.55 | | 7.35 | | 8.48 | | 8.92 | |
| Total Income | 8.59 | | 7.67 | | 8.48 | | 9.05 | |
| Expenditure | (7.54) | -88.19% | (6.69) | -91.02% | (5.94) | -70.05% | (6.58) | -73.77% |
| Interest | - | - | (0.16) | -2.18% | (0.57) | -6.72% | (0.09) | -1.01% |
| PBDT | (0.05) | -0.58% | 0.82 | 11.16% | 1.97 | 23.23% | 2.37 | 26.57% |
| PBIDT | (0.05) | -0.58% | 0.98 | 13.33% | 2.54 | 29.95% | 2.46 | 27.58% |
| Depreciation | - | - | (0.92) | -12.52% | (1.00) | -11.79% | (0.97) | -10.87% |
| PBT | (0.05) | -0.58% | (0.10) | -1.36% | 0.97 | 11.44% | 1.41 | 15.81% |
| Tax | 0.27 | 3.16% | 0.39 | 5.31% | (0.24) | -2.83% | (0.25) | -2.80% |
| Net Profit | 0.22 | 2.57% | 0.30 | 4.08% | 0.73 | 8.61% | 1.16 | 13.00% |

Quarter on Quarter Changes:
Quarterly EPS History

Operational Profitability

Quarterly Income Growth

Quarterly PAT Margins


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